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COMMENTARY

FIRST THOUGHTS UPON JOINING MIDREX

Almost 40 years ago, the first quarterly issue of Direct From Midrex was published as a commitment by Midrex to provide a regularly scheduled educational resource that addresses the value and benefits of direct reduction iron-making technology. It is with an appreciation of the role Direct From Midrex has played in establishing Direct Reduced Iron (DRI) as an internationally traded source of high quality metallics, as well as the cornerstone of numerous national steel industries around the globe that I take over as editor. I want to assure you, the readers, that I will build upon the vision of those who preceded me to maintain the focus and quality that has made Direct From Midrex the journal of the direct reduction industry.

As someone new to the direct reduction industry, I am impressed by its vitality. I experienced the spirit of enterprise and knowledge-sharing recently during the annual International Conference on MIDREX® Technology. MIDREX® Plant representatives throughout the world gathered in Athens to exchange experiences and hear about the latest technological advancements. I learned that the conference symbolizes the two-way flow of information that has characterized the Midrex business model from its beginning … maintaining the vitality of technical knowledge through the inclusion of practical experience.

It quickly became evident to me that the same philosophy carries through to how Midrex operates its headquarters and R&D Technology Center in Charlotte. Throughout its various departments, disciplines, and offices, Midrex team members represent decades of first-hand operational and plant management experience. During my tour of the Tech Center, I was impressed to see an entire facility dedicated to learning, which puts Midrex at the forefront of innovation and improvement.

In the next year, Direct From Midrex will report on factors that influence the global metallics balance, as well as technical and commercial programs of Midrex intended to offer solutions to these challenges. The advent of Industry 4.0, the current trend of automation and data exchange in manufacturing, has presented opportunities for advanced cyber-physical systems to be used in the design and application of MIDREX® Technology. Midrex has a suite of services that can be tailored to the specific needs and local conditions of a client to improve plant productivity and availability, increase product quality, optimize and extend operational life, and protect and maximize physical and human assets.

Midrex is continually reviewing the design and operation of plants to reduce their environmental impact and to protect the safety of plant personnel and the financial investment of plant owners. We work with the operators of MIDREX® Plants and various partners and suppliers to identify issues before they become problems and to find effective solutions when needed. Through Direct From Midrex and other marketing programs, we will share with you our vision of the role MIDREX® Technology will play in the further growth of DRI-based steelmaking. I am excited to be part of the Midrex team and stand behind a brand that continues to lead the industry by offering the best DR technology solutions.
INTRODUCTION

Look at a definition of “quality” and most likely it will include the word “standard.” One source defines a standard as “an idea or thing used as a measure, norm, or model in comparative evaluations.” Another describes it as “a set of specifications that are adopted within an industry to allow compatibility between products.” In the case of Hot Briquetted Iron (HBI), both are relevant.

HBI has been manufactured commercially by four direct reduction processes: FIOR® and FINMET®, both fluidized-bed processes using iron ore fines, and MIDREX® and HYL/Energiron®, which are shaft furnace processes using iron ore pellets and lump ores. All four processes primarily use natural gas as reductant and as fuel.

The physical and chemical properties of the HBI produced by the four processes are similar but not identical due to different feed-stocks and processing parameters. Typical HBI chemical specifications are listed in TABLE I.
SAMPLING AND SAMPLE PREPARATION

HBI samples for analysis should be drawn and prepared in accordance with the following international standard: ISO 10835: 2007 Direct Reduced Iron and Hot Briquetted Iron – Sampling and sample preparation (last reviewed and confirmed in 2016). This standard provides the underlying theory and the basic principles for sampling and preparation of samples, as well as the basic requirements for the design, installation, and operation of the systems for mechanical sampling, manual sampling, and preparation of samples taken from a lot under transfer to determine the chemical composition, moisture content, and physical properties of the lot.

If it is not possible to perform sampling and sample preparation in accordance with ISO 10835:2007, sampling and sample preparation should be performed in accordance with the equivalent national standard or other relevant and applicable standards. In such circumstances, it is strongly recommended that the contractual parties first agree upon and document the sampling and sample preparation standards and procedures to be followed.

The following is a shortened and simplified overview of the sampling procedure.

**TABLE I. Typical HBI Characteristics**

<table>
<thead>
<tr>
<th>TYPICAL CHEMICAL CHARACTERISTICS</th>
<th>%</th>
<th>PHYSICAL CHARACTERISTICS</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total Iron</td>
<td>90 - 94</td>
<td>Bulk density (kg/m³) 2,500 - 3,300</td>
</tr>
<tr>
<td>Metallic Iron</td>
<td>83 - 88</td>
<td>Approximate Stowage factor (m³/mt) 0.3 to 0.4</td>
</tr>
<tr>
<td>Carbon</td>
<td>0.8 - 2.0</td>
<td>SIZE:</td>
</tr>
<tr>
<td>Phosphorus</td>
<td>0.02 - 0.11</td>
<td>Length: 50 to 140mm</td>
</tr>
<tr>
<td>Sulfur</td>
<td>0.003 - 0.03</td>
<td>Width: 40 to 100mm</td>
</tr>
<tr>
<td>Total Gangue* (SiO₂, Al₂O₃, CaO, MgO, MnO)</td>
<td>1.95 - 5.10</td>
<td>Thickness: 20 to 50mm</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Weight: 0.2 to 13.0 Kg</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Fines: under 6.35mm</td>
</tr>
</tbody>
</table>

**TYPICAL CHEMICAL CHARACTERISTICS**

- Total Iron
- Metallic Iron
- Carbon
- Phosphorus
- Sulfur
- Total Gangue

**PHYSICAL CHARACTERISTICS**

- Bulk density (kg/m³)
- Approximate Stowage factor (m³/mt)
- SIZE:
  - Length: 50 to 140mm
  - Width: 40 to 100mm
  - Thickness: 20 to 50mm
  - Weight: 0.2 to 13.0 Kg
  - Fines: under 6.35mm

HBI, CDRI (cold DRI), and pig iron are known as ore-based iron metallics because they are manufactured from naturally-occurring iron ores. When these metallics are produced specifically to be traded and shipped, they are known as merchant iron.

International Iron Metallics Association (IIMA), the trade association for the various forms of ore-based iron metallics, has updated and posted on its website (www.metallics.org) a guide for assessing the quality of HBI, which was originally published in 2011 by HBI Association (HBIA), a predecessor of IIMA. The original guide was developed to better inform those involved in HBI production, trade, and use of the procedures and methods for sampling and testing the physical and chemical properties and the reactivity of the material. A goal of HBIA was to achieve consensus on a comprehensive set of standards through active involvement with the International Organization for Standardization (ISO) to establish quality criteria for all HBI traded globally.

IIMA has adopted the definition of HBI that is used by the International Maritime Organization (IMO) in its International Maritime Solid Bulk Cargoes Code (IMSBC Code), in which HBI is designated “Direct Reduced Iron (A) - Briquettes hot-moulded” and defined as follows:

*Direct reduced iron (A) is a metallic grey material, moulded in a briquette form, emanating from a densification process whereby the direct reduced iron (DRI) feed material is moulded at a temperature greater than 650°C and has a density greater than 5,000 kg/m³. Fines and small particles (under 6.35 mm) shall not exceed 5% by weight.*
Obtaining Sample Increments
Sampling normally should be done by cutting a complete cross-section of the HBI stream at a transfer point while the material is being conveyed to or from a ship, stockpile, or container, using a mechanical sample cutter. The cutter aperture of the primary sampler should be at least three times the longest dimension of the HBI; i.e., at least 300 mm/11.8 in.

Increments also may be taken by “stopped-belt sampling” (see Figure 1). The conveyor must be shut down to sample manually and the location and procedure must be well defined in advance to ensure the safety of personnel. A cut is made to obtain material from across the full width of the belt, using a shovel and broom to collect fines. It is not recommended to sample from piles since obtaining a completely representative sample is difficult to achieve.

Often, flow of material along a belt will be started and stopped due to the upstream handling; for instance, a bucket is being emptied into a hopper feeding over the belt. The sample cut should not be taken near the beginning or near the end of flow. As a guideline, the sample should be taken from the middle third of flow.

The number of sample increments will depend on the size of the shipment, the quality variation, and the desired sampling precision. HBI is normally shipped in vessels in the range of 15,000-40,000 tons (all tons are metric). The number of increments can be estimated using TABLE II as a guideline.

<table>
<thead>
<tr>
<th>MASS OF LOT (1000 t)</th>
<th>NUMBER OF PRIMARY INCREMENTS (n)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Quality Variation</td>
</tr>
<tr>
<td></td>
<td>Over</td>
</tr>
<tr>
<td>70</td>
<td>100</td>
</tr>
<tr>
<td>45</td>
<td>70</td>
</tr>
<tr>
<td>30</td>
<td>45</td>
</tr>
<tr>
<td>15</td>
<td>30</td>
</tr>
<tr>
<td>0</td>
<td>15</td>
</tr>
</tbody>
</table>

Note that n may be increased or decreased to alter the sampling precision.

TABLE II. HBI sampling increments  (Reference: ISO 10835 Table 3)

Sampling for Particle Size Distribution
Sampling for analysis of particle size distribution may be performed in the field either during vessel discharge or following re-load to conveyor belts for transport to the final customer (Figure 2). Typically, these are collected, photographed, and presented to the client along with size fraction percentage data and graphs to substantiate cargo quality guarantees by the supplier. Suitable sub-sample size fraction increments are: +37.5 mm/+1.48 in, +25 mm/+0.98 in, +19 mm/+0.75 in, +12.5 mm/+0.5 in, +9.5 mm/+0.37 in, +6.3 mm/+0.25 in, +4.0 mm/+0.16 in, and -4.0 mm/-0.16 in.
### Sample Preparation for Chemical Analysis

- The sample should be crushed to -12.5 mm/-0.5 in in a primary jaw crusher.
- Homogenize and riffle out 1/4 of the sample (or as appropriate to reduce sample mass).
- Crush this further to -2 mm/-0.08 in in a secondary jaw crusher.
- Homogenize and riffle out 200-500 g/7.05-17.63 oz of material.
- Pulverize this sub-sample to 95% passing -150 µm for analysis. Precautions should be taken at this step to ensure that excessive heat is not generated in the sample which could change the chemical composition (temperatures less than 60°C/140°F are recommended), e.g. minimize grinding time, grind in small batches.

### Determining Physical Quality

(Note: Sampling for physical analysis can be considerably more stringent than sampling for chemical analysis. Therefore, it is recommended to refer to the ISO Manual for Sampling of Bulk Solids prior to attempting such sampling.)

The physical quality of an HBI briquette is mainly determined by its apparent density and strength. The water absorption also may be measured, although this is less frequently used. These properties and the relevant test methods are described in the following ISO standards:

- ISO 15968 - direct reduced iron - determination of apparent density and water absorption of hot briquetted iron (HBI).
- ISO 15967 - direct reduced iron - determination of tumble and abrasion indices of hot briquetted iron (HBI).

### Apparent Density (ISO 15968)

In general, apparent density is determined in accordance with the Archimedes principle, which states that the apparent weight of an object when immersed in a liquid decreases by an amount equal to the weight of the volume of the liquid that it displaces. Since 1 ml (0.03 oz) of water has a mass equal to 1 g/0.04 oz when the object is immersed in water, the difference between the two masses (in grams) will equal almost exactly the volume (in ml/oz) of the object weighed. Therefore, knowing the mass and the volume of an object allows the density to be calculated.

Preparation of the test sample is of special importance in the case of HBI. This differs from the well-known Archimedes method for solid and non-porous test pieces in that the remaining open pores must be soaked in water before determining the apparent density. The main steps according to ISO 15968 are:

- Dry and weigh
- Soak, surface dry and weigh
- Archimedes test (wire basket or wire suspension)

The results determined in this procedure are:

**Apparent density** $\rho_a$ (basket method):

$$\rho_a = \frac{m_1}{m_4-m_3}$$

**Apparent density** $\rho_a$ (wire suspension method)

$$\rho_a = \frac{m_1}{m_5}$$

**Water Absorption**

$$\alpha = \frac{(m_2-m_1) \times 100}{m_1}$$

Where:

- $m_1$ is the mass in air, in grams, of the dried briquettes
- $m_2$ is the mass in air, in grams, of the surface-dried, soaked briquettes
- $m_3$ is the apparent mass in water, in grams, of the wire suspension basket. This is equivalent to the "apparent volume" of the basket. In the case of the wire suspension method, mass $m_3$ is negligible
- $m_4$ is the apparent mass in water, in grams, of the soaked briquettes. This is equivalent to the "apparent volume" of the briquettes

Further details concerning the relevant procedures are described in the ISO standard ISO 15968. Figure 3 is based on a diagram in this standard and illustrates the determination of the apparent density of briquettes in a water bath. As far as is known, all operating HBI plants utilize this procedure for the determination of briquette density.

![Diagram of apparent density measurement apparatus](image-url)

**FIGURE 3. Examples of apparent density measurement apparatus**

1. Suspension wire
2. Wire basket
3. Balance
4. Wire tie post
5. Thin wire
Briquette Strength (ISO 15967)

There are different options for the determination of briquette strength. In each case the intention is to simulate the briquette breakage and fines loss to be expected during transport and handling of the product.

An ISO standardized procedure is described in ISO 15967 - direct reduced iron - determination of tumble and abrasion indices of hot briquetted iron (HBI). According to this standard, an abrasion drum with a diameter of 1,000 mm/39.37 in and a width of 500 mm/19.69 in with two lifters is used. Similar equipment is also used to test iron ore pellets and is illustrated in Figures 4 and 5. The rotational speed is 25 rpm. The test is finalized after 200 revolutions.

According to ISO 15967 the following data are recorded or indicated:

- Tumble index: Percentage of the remaining material > 6.3mm /0.25 in after 200 revolutions of the drum
- Abrasion index: Material < 0.5 mm/0.02 in in percent after 200 revolutions

ISO 15967 does not contain a list of definitions but includes a cross reference to another standard, ISO: 11323 - iron ore and direct reduced iron - vocabulary. Relevant definitions are included at the end of this article.

It should be noted that several HBI plants have developed and apply procedures for determining briquette strength which deviate from ISO 15967. These can be divided into two general groups:

- **Tumble drum test**
  A drum, as described above, is used with the same or similar specifications for performing the “tumbling.” However, additional or different screen cuts are utilized.

- **Drop test**
  These are non-standardized drop tests, varying from one plant to another, with different drop heights and number of drops. Results are recorded and documented based on a screen analysis of the material after testing.

For further information about such tests, please refer to the relevant information provided by individual HBI plants.

DETERMINING CHEMICAL COMPOSITION

The chemical composition of HBI can vary depending on its origin. The iron ore used to produce HBI has the largest impact, but other factors such as the process technology also can influence its chemistry. This section presents the ISO standards and internationally recognized testing procedures that, when properly applied, define the chemical composition of HBI as a manufactured product.

The chemical composition of interest to the consumer includes iron (total iron, metallic iron), carbon, sulfur, phospho-
rus, and gangue (primarily CaO, SiO₂, MgO and Al₂O₃), as they will impact how the HBI is melted and performs in subsequent products.

**Sample Preparation**
Reference: (ISO 14284:1996, Steel and iron - Sampling and preparation of samples for the determination of chemical composition)

A representative sample (as described earlier in the **Sampling and Sample Preparation** section) of the HBI lot is further prepared for chemical analysis by grinding and splitting down to a size suitable for chemical analysis. HBI is a solid, non-homogeneous manufactured product so there is an inherent variability within a lot; careful sampling and sample preparation are critical to maintaining statistical representation necessary to the validity of the reported analyses. In addition, improper sample preparation techniques can alter the sample, leading to false results – for example, excessive heating of the sample during grinding will re-oxidize the metallic iron to iron oxide.

**Total Iron**
References:

These test methods specify titrimetric methods for determination of total iron in iron ore but are commonly used for HBI as well. The ISO standard specifies a maximum iron content of 72% whereas the ASTM standard goes up to 95%.

Determination of total iron by XRF is commonly used but is not currently a standard.

**Metallic Iron**
References:
- ISO 16878: 2016 – determination of metallic iron – Iron (III) chloride titrimetric method
- ISO 5416:2006, Direct reduced iron – determination of metallic iron – Bromine-methanol titrimetric method

Both test methods specify titrimetric methods for determination of the mass fraction of metallic iron in reduced iron ores such as HBI and DRI. The ferric chloride method is applicable to mass fraction of metallic iron range 57.5-90.5% but is reliably used in higher range.

The bromine methanol method is applicable to a concentration range of 15-95% of mass fraction of metallic iron. The bromine methanol method is not recommended due to the hazards associated with bromine methanol and waste products, but it is useful for precision analysis on claims or clarification issues.

Determination of metallic iron by XRF and XRD is not recommended at this time and should only be considered as semi-quantitative.

**Carbon/Sulfur**
References:
- ISO 15350:2000 Steel and iron -- determination of total carbon and sulfur content -- Infrared absorption method after combustion in an induction furnace (routine method)
- ISO 9686:2006 Direct reduced iron - determination of carbon and/or sulfur – High frequency combustion method with infrared measurement

In the IR combustion method, the sample is burned in an oxygen atmosphere in an induction furnace. The carbon in the sample is oxidized to carbon dioxide (CO₂) while the sulfur is converted to sulfur dioxide (SO₂). Both CO₂ and SO₂ are then measured by infrared detectors. Several equipment manufacturers supply dedicated equipment for carbon/sulfur determination. HBI samples must be in powder form and of small size; sample uniformity is critical, and the test is often performed in replicates.

**Cementite (Fe₃C)**
There are no standards for the direct determination of cementite. It is possible to estimate the amount of cementite in HBI by subtracting the free carbon measured using ISO 10719:2016 from the total carbon measured using ISO 15350:2000. The former standard is developed for cast iron and specifies a maximum of 3% carbon. Cementite also can be estimated by X-ray diffraction (XRD) but this method is considered semi-quantitative.
Phosphorus
References:
• ISO 4687-1:1992 Iron ores -- determination of phosphorus content -- Part 1: Molybdenum blue spectrophotometric method
• ISO 9516-1:2003 Iron ores -- determination of various elements by X-ray fluorescence spectrometry -- Part 1: Comprehensive procedure

Both methods were developed for iron ore but apply also to HBI. The X-ray fluorescence method is commonly used for routine analysis, but the accuracy depends on the quality of the calibration curves. The spectrophotometric method is used to determine phosphorus when analyzing unknown samples.

Gangue (by X-ray fluorescence)
Reference:
• ISO 9516-1:2003 Iron ores -- determination of various elements by X-ray fluorescence spectrometry -- Part 1: Comprehensive procedure

Analysis of all gangue components in HBI - such as CaO, SiO₂, MgO and Al₂O₃ - is performed primarily using the X-ray fluorescence (XRF) method developed for iron ore. Various other methods, such as titration, atomic absorption or inductively coupled plasma also exist, but are becoming obsolete.

ISO committees are working on a simplified method (ISO 9516-2) and procedures for internal standards (ISO 9516-3) but they are not finalized at this time.

DETERMINING REACTIVITY
HBI is produced by compacting Direct Reduced Iron (DRI) in a roller press at elevated temperature (> 650°C/1202°F). This is done to reduce the reactivity of the DRI and to minimize yield loss in the form of fines during shipping, handling and storage.

DRI reactivity consists of two main reactions: oxidation and hydrogen generation. Both reactions are accelerated by the porous structure of DRI (i.e. very high surface area):
• Oxidation – the reaction of iron metal with oxygen, according to 2Fe + 3/2O₂ = Fe₂O₃ (Reaction 1). This reaction is exothermic (generates heat) and may not dissipate fast enough in DRI stored in bulk, resulting in localized hot spots. As the temperature rises, the reaction accelerates until no oxygen oxygen is present.
• Hydrogen generation – when water dissociates in contact with DRI, according to the reaction Fe + 2H₂O = Fe(OH)₃ + H₂ (Reaction 2). This reaction is endothermic (absorbs heat) and it is slow at room temperature, but accelerates with increased temperature, such as when water is in contact with hot DRI. In the presence of a flame, sufficient quantities of hydrogen will burn or explode. The described reaction is even more pronounced and critical when it comes to contact with seawater.

Depending on the conditions, both reactions can happen simultaneously, where oxygen is both consumed and generated, and hydrogen is produced. Reaction 1 raises the temperature while Reaction 2 cools the DRI.

Hot briquetting reduces available inner surface and porosity. At an apparent density of 5,000 kg/m³ or higher, the IMO in effect deems the reactivity to be sufficiently reduced for safe shipment of HBI as per the IMSBC Code schedule for DRI (A). The remaining porosity in HBI is mostly a function of pressing force and temperature and is lower than DRI. Because of the drastic reduction in the exposed surface area, the kinetic rate of the chemical reactions above is reduced significantly, making HBI much less reactive than DRI.

There are currently no standard methods for testing HBI reactivity specifically. Most of the test protocols were developed for DRI but have not been standardized by ISO or other organizations. IIMA can provide reference to these tests if requested: the more common are the Nagel tests and the reactivity tests developed by technology providers Midrex and Tenova/HYL.

OTHER PHYSIO-CHEMICAL TESTS
In the IMO’s IMSBC Code (mentioned earlier in the Introduction section), the following hazards are said to be applicable to Materials Hazardous only in Bulk (MHB):

<table>
<thead>
<tr>
<th>Chemical Hazard</th>
<th>Notational Reference</th>
</tr>
</thead>
<tbody>
<tr>
<td>Combustible solids</td>
<td>CB</td>
</tr>
<tr>
<td>Self-heating solids</td>
<td>SH</td>
</tr>
<tr>
<td>Solids that evolve flammable gas when wet</td>
<td>WF</td>
</tr>
<tr>
<td>Solids that evolve toxic gas when wet</td>
<td>WT</td>
</tr>
<tr>
<td>Toxic solids</td>
<td>TX</td>
</tr>
<tr>
<td>Corrosive solids</td>
<td>CR</td>
</tr>
<tr>
<td>Other hazards</td>
<td>OH</td>
</tr>
</tbody>
</table>
A material must be classified as MHB if the material possesses one or more of these chemical hazards. When a test method is prescribed in the Code, representative samples of the cargo to be carried must be used for testing, samples to be taken 200-360 mm/7.87-14.17 in inward from the surface at 3 m/9.8 ft intervals over the length of a stockpile.

The IMO requires testing for these hazards in accordance with the United Nations publication “Recommendations on the TRANSPORT OF DANGEROUS GOODS: Manual of Tests and Criteria.” In some cases, these tests have been shown not to be wholly reliable for assessment of MHB hazards for some cargoes and IIMA therefore recommends caution.

For this reason, the “indirect approach” for determining critical limits for safe shipping of HBI in bulk as specified in the Direct Reduced Iron (A) schedule of the IMSBC Code continues to be the preferred approach for the HBI industry. This schedule defines the much simpler and more reliable measurable parameters of density (>5,000 kg/m³), proportion of fines below 6.35 mm/0.25 in (maximum 5% by weight) and briquetting temperature (>650°C/1202°F). These limits reflect not only research by industry prior to the introduction of HBI as a commodity, but also the many subsequent years of experience with global shipment of HBI.

### TERMS OFTEN ASSOCIATED WITH HBI QUALITY
(ISO 11323:2010, Iron ore and direct reduced iron – Vocabulary)

1. **Air-dried sample**
   Sample whose moisture is nearly equilibrated with the laboratory atmosphere.

2. **Apparent Density**
   Ratio of the mass in air of a particle of iron ore or hot briquetted iron to its apparent volume. **NOTE:** Apparent density is referred to as "ρa" and expressed in grams per cubic centimeter.

3. **Apparent Volume**
   Volume of iron ore or hot briquetted iron, including the volume of any closed and open pores

4. **ASTM Standards**
   Technical standards for a wide range of materials, products, systems, and services developed and published by ASTM International.

5. **Bulk Density**
   Mass in air of a unit volume of particles of iron ore or direct reduced iron as aggregate, which includes the voids between and within the particles.
   **NOTE 1:** Bulk density is referred to as "ρb" and expressed in kilograms per cubic metre.
   **NOTE 2:** In industrial practice, the bulk density of iron ore or direct reduced iron is expressed as the ratio of the mass to the volume of a measuring container filled under specified conditions.

6. **Closed Pores**
   Voids within a particle not connected with its outside environment.

7. **Degree of metallization**
   Relative measure of the amount of metallic iron (8.5) in the total iron content of direct reduced iron.
   **NOTE 1:** ISO 11257, applicable to direct reduction feedstocks, determines the degree of metallization, referred to as M, expressed as the ratio of the metallic iron content at a reduction time of 300 min, to the total iron content, as a percentage by mass.
   **NOTE 2:** ISO 11258, applicable for direct reduction feedstocks, determines the degree of metallization referred to as MR, expressed as the ratio of the metallic iron content at a reduction time of 90 min, to the total iron content, as a percentage by mass.

8. **Degree of Reduction**
   Extent to which oxygen has been removed, under specific reduction conditions, from iron oxides, expressed as the ratio of oxygen removed by reduction to oxygen originally combined with iron.
   **NOTE 1:** ISO 7215, applicable to blast furnace feedstocks, determines for a reduction time of 3 hours the degree of reduction referred to as the final degree of reduction expressed as a percentage by mass.
   **NOTE 2:** ISO 11258, applicable to direct reduction feedstocks, determines for a reduction time of 90 min the degree of reduction referred to as the final degree of reduction expressed as a percentage by mass.
   **NOTE 3:** The final degree of reduction is generally denoted by Rf.

9. **Direct Reduced Iron (DRI)**
   High grade feed for iron- and steel-making obtained from the reduction of natural or processed iron ores, without reaching the melting temperature.
10. Drop Test (a.k.a. Shatter Test)
Test used to determine the physical strength of bulk materials, such as coal, coke, sinter, iron ore pellets, and HBI. Material is dropped from a certain height a certain number of times and the fraction of +20mm/0.79 in is screened out. The percentage of material larger than 20mm/0.79 in is reported as the drop strength.

11. Hot Briquetted Iron (HBI)
Known as Direct Reduced Iron (A) Briquettes, hot-moulded in the IMO IMSBC Code. HBI is produced by reducing iron oxide lumps, pellets, or fines, and compressing the material at a temperature of at least 650°C/1202°F to achieve an apparent density of at least 5,000 kg/m³.

12. International Maritime Bulk Cargoes (IMSBC) Code
Guidelines published by IMO that embody the best practices for the loading and unloading of ships and informs seafarers about the risks associated with bulk cargoes.

13. International Maritime Organization (IMO)
A United Nations agency responsible for regulating the safety of international ocean shipping of bulk cargoes.

An international standard-setting body composed of representatives from various national standards organizations to promote worldwide proprietary, industrial and commercial standards.

15. Merchant Iron
DRI, HBI, and pig iron, which are manufactured, traded, and shipped internationally (typically by ocean transport) for use in making steel. Most merchant iron is produced by plants dedicated to exporting the material; however, some direct reduction plants and blast furnaces export when they have excess iron capacity.

16. Metallic Iron
Iron present in its non-oxidised state, with zero oxidation number.

17. Metallization
Percentage of total iron in HBI present as metallic iron.

18. Open Pores
Voids within a particle connected with its outside environment.

19. Oven-Dried Sample
Sample that has been dried to constant mass at 105°C/221°F in an oven.

20. Total Iron
All iron present in any form, free and combined with oxygen or other elements.

21. True Density
Particle density, which considers porosity of the material.

22. Tumble Strength
Resistance of lump ore, agglomerates or hot briquetted iron to size degradation by impact and abrasion, when subjected to tumbling in a rotating drum under specific conditions.

NOTE: In ISO 3271 and ISO 15967, tumble strength is referred to as the tumble and abrasion indices:
a. the tumble index is a relative measure of the resistance of lump ore, agglomerates or hot briquetted iron to size degradation by impact, referred to as “TI” and expressed as the percentage by mass of the 6.30 mm/0.25 in fraction generated in the test portion after tumbling.
b. the abrasion index is a relative measure of the resistance of lump ore, agglomerates or hot briquetted iron to size degradation by abrasion, referred to as “AI” and expressed as the percentage by mass of the −500 μm fraction generated in the test portion after tumbling.

23. Tumble Test
Test in which material is rotated in a drum and the fraction of 6.35 mm is screened out. The percentage of the material larger than 6.35 mm/0.25 in is reported as the tumble strength. The fines fraction (less than 0.5 mm/0.02 in) is reported as the abrasion index.

24. Water Absorption
Mass of water at a specified temperature that is absorbed into the open pores of dry hot briquetted iron. NOTE: In ISO 15968, water absorption is expressed as a percentage of the dry mass.

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INTRODUCTION

Although the MIDREX® Process is the leading direct reduction technology in the world, accounting for 79% of shaft furnace-based DRI production in 2017, the commitment to continuous improvement is strong. This article discusses technology enhancements intended to increase the competitiveness and/or flexibility of MIDREX® Plants. These include:

- Process water degassers (CO₂ strippers)
- Slurry treatment by chamber filter presses
- Adjustable Carbon Technology (ACT™)
- DRIpax™ carbon and metallization prediction
- DRIpax™ DR plant expert system

They deliver a variety of benefits including: reduction of the operating costs, increased oxide-to-product yield, improved operations/maintenance, and increased availability/flexibility of a MIDREX® Plant, which can be retrofitted in existing plants or included in the design of new plants.

PROCESS WATER DegasSers (CO₂ STRIPPERS)

Purging process water of dissolved gases, mainly CO₂, will improve water quality and can lower operating and maintenance costs. Removing the dissolved CO₂ will raise the process water pH by about 1.0 upstream of the clarifier. By raising the pH, there will be:

- much better precipitation of solids in the clarifier
- little or no caustic soda and acid addition
- reduction of suspended solids by >50% (less cleaning of water system, resulting in higher plant availability, lower maintenance costs)
- less silt accumulation in the cooling tower sump and cooling tower structure
- reduction in soluble iron levels by >50%
- less CO emissions at the clarifier feed box, clarifier, and process classifier
- decrease of process cooling water temperature (i.e., the effect of a small cooling tower)

Primetals Technologies has developed degasser designs for the process water systems of its Corex® and Finex® technologies starting in the late 1990s. Due to the similarity of the process water technology, this proprietary degasser technology was also implemented by Primetals in MIDREX® Direct Reduction Plants.

Process water degassers (CO₂ strippers) are successfully used at the voestalpine Texas MIDREX® HBI Plant to liberate dissolved gases from the top gas scrubber weir drain and cone drain water.

At voestalpine Texas, the drain water is routed to the degassers on a pipe bridge (Figure 1). There the water is distributed to several nozzles inside the degasser vessel. Air, in counter current flow, is introduced for efficient degassing of the process water. The degassing efficiently removes CO₂ and other dissolved gases like CO.

The off gases from each degasser vessel are routed via a stack to...
an elevated location for safe discharge of the gas mixture (mainly air and steam with some traces of other gases).

Adding a process water degasser (CO₂ stripper) to an existing MIDREX® Plant has excellent predicted economics. The simple payback period is expected to be less than 1 year due to savings for chemicals and less downtime required for cleaning.

Based on the positive operating results at the voestalpine Texas MIDREX® HBI Plant, process water degassers (CO₂ strippers) will be considered for future MIDREX® Plants.

**SLURRY TREATMENT BY CHAMBER FILTER PRESSES**

The slurry from the clarifier underflow is dewatered in most MIDREX® Plants in two large settling ponds. To make the dewatering of slurry from the clarifier more efficient and to lower the operating and maintenance cost, dewatering can be done with chamber filter presses (two in series or two in parallel) to produce a filter cake between 15 - 20% moisture content (see Figure 2).

This allows better handling of the filter cake and possible input material for oxide briquetting (due to less freezing in cold climates). The slurry from clarifier underflow is recommended to be operated with a constant concentration factor of approx. 400 g/l, but higher concentration factors will be possible. Continuous operation at a constant concentration has a positive effect to clarifier overflow water quality and the process water supply to the plant.

The slurry treatment station (Figure 3) can be equipped with an additional conveyor for filter cake transport to any downstream facility for further use.
A picture of the produced filter cake from a chamber filter press is shown in Figure 4.

The main advantages of dewatering of slurry from the clarifier by chamber filter presses are:
- better handling of filter cake
- less time for drying process
- reduction of operating cost (i.e., personnel, equipment, etc.)
- less space required
- higher recovery of water (saving on make-up water consumption)
- less loss of expensive water chemicals
- better process water quality within the circuit
- less cleaning required for contaminated water system facilities (best result expected together with degasser system)
- less pollution of plant roads

**ADJUSTABLE CARBON TECHNOLOGY (ACT™)**

To meet the market requirement of a wider range of carbon content, a new technology called ACT™ (Adjustable Carbon Technology) has been introduced by Midrex. With ACT™, which can be implemented at new or existing plants, the carbon content of DRI can be controlled from 0.5-4.0% at the reduction furnace discharge while keeping the DRI temperature high, which is important for the hot briquetting process and/or the economics of the EAF process.
A portion of the reformed gas, containing mainly $\text{H}_2$ and $\text{CO}$, is routed via the reformed gas cooler to a membrane unit, which separates the gas into a CO-rich and a $\text{H}_2$-rich stream. The CO-rich stream is sent to the transition zone of the reduction furnace to produce heat and additional generation of product carbon. The $\text{H}_2$-rich stream is recycled to the discharge of the process gas compressors. An ACT™ flowsheet is shown in Figure 5.

The main benefits of ACT™ are:

- can be implemented in all types of MIDREX Plants (CDRI, HDRI, HBI or any product combination)
- carbon content can be adjusted up or down
- carbon can be produced without lowering the DRI temperature
- majority of carbon (85-90%) is in form of iron carbide ($\text{Fe}_3\text{C}$)
- can be installed in existing plants, as well as new plants
- can be turned on and off according to the desired carbon level
- can increase discharge temperature if needed for briquetting

**DRIPAX™ CARBON AND METALLIZATION PREDICTION**

Keeping the operation of MIDREX Plants smooth and stable to produce consistently high quality DRI can be a demanding task. One of the challenges for plant operators is to minimize the delay between a process change and the arrival of laboratory measurements performed on the resulting product, which can be several hours.

The DRIPax™ carbon and metallization prediction models achieve high prediction accuracy hours before the measured data are available. This provides a considerable benefit for optimizing the process and supports the operator in the decision-making for process changes to stay within the product quality limits. Because of the use of the prediction models, the standard
deviation of the product carbon content and product metallization can be significantly reduced.

The metallization, as well as the carbon content of the product, are essentially completed when the material leaves the transition zone of the furnace. But it takes several hours more, due to furnace residence time and laboratory sampling time, until the operator finally receives the actual product analysis from the laboratory.

The models bridge this delay by calculating the predicted metallization and carbon content of the product based on a “First Principles” approach. Mass and energy balance equations within pre-defined plant areas are solved based on actual process data and the chemical and physical properties of the input and output gases and solids. Prior to the use of the data in the prediction model calculations, the model input data gathered from measuring devices is sent through an automated data pre-processing step in order to avoid deviations of the model results caused by the impact of various possible measurement failure issues. The model calculations are performed on a regular cycle every few minutes.

A major advantage of this approach is the immediate reflection of the impact of even small process changes on the results of the calculations. Using this approach, an excellent prediction accuracy when compared to the measured values has been achieved.

The predicted product metallization and carbon content figures are shown to the operators in the associated model HMI. The trend curves are shown together with the corresponding measured analysis data received from the laboratory (Figure 6).

If the DRIpax™ DR Plant Expert System (see next section) is installed in the plant, the product metallization and carbon content predicted by the DRIpax™ carbon and metallization prediction models are part of the input data used by the Expert System.

**DRIpax™ DR PLANT EXPERT SYSTEM**

The newly developed DRIpax™ DR Plant Expert System is a rule-based advisory system and was created to assist panel operators in decision-making. It was launched for the first time within the scope of the process optimization system installed at the MIDREX HBI Plant of voestalpine Texas LLC.

In contrast to manual plant operation, Expert System-controlled plant operation allows for significant benefits, such as:

![FIGURE 6. Overview HMI Showing Model Results](image-url)
- smooth plant operation due to small, frequent control actions
- standardized control philosophy
- shift independent "best practice" plant operation
- early detection of undesired process conditions
- stabilized product quality

The core of the Expert System is a knowledge base that incorporates comprehensive metallurgical and automation know-how from Primetals Technologies and Midrex, as well as plant-specific operational know-how and control philosophies of the individual customer (Figure 7).

Based on continuous observation and evaluation of the actual process conditions, the Expert System performs the following three essential tasks:

1. **Process diagnoses** – The current situation of the plant is evaluated and process relevant phenomena are identified.
2. **Corrective actions** – Based on the diagnoses, corrective actions are suggested to the operators to avoid or settle undesired process conditions, keep the process stable and run the plant close to optimal process conditions.
3. **Explanations** – For all diagnoses and corrective actions, detailed background information is given as textual explanation is provided for the operators.

The Expert System has two operational modes: "advisory mode" and "closed-loop mode." In advisory mode, the system suggests corrective actions to the operator, who can then either execute them or reject the suggestions. In this mode, suggestions by default expire after a pre-set period. In closed-loop mode, on the other hand, suggestions are automatically accepted and executed – after the expiration of a pre-set period, during which the operator has the option to reject the suggestions.

In conjunction with the full scope of the DRIpax™ Process Optimization System, the Expert System represents a major step in the direction of fully automated quality control in direct reduction ironmaking that is uniform across all operators and allows for shift-independent "best practice" plant operation.

An adaptive system design makes it easy to expand and adjust the Expert System to each individual type of MIDREX® Plant. If required, diagnoses or corrective actions can easily be adjusted or added depending on the plant situation.

**SUMMARY**

This article presented some further possible improvements to either reduce the operating costs, increase product yield and quality, improve plant operations/maintenance, and/or increase the flexibility and availability of a MIDREX® Plant. These improvements can be either retrofitted into existing plants or implemented in new MIDREX® Plants.

**EDITOR’S NOTE:**

This article is adapted from a paper prepared by the listed authors and presented at the International Congress on the Science and Technology of Ironmaking (ICSTI 2018)
Midrex and ChemTreat Enter Strategic Alliance For Water Treatment In MIDREX® Plants

Midrex Technologies Inc. and ChemTreat, Inc. announced today that the two companies have entered into a strategic agreement to offer integrated process water treatment services to MIDREX® Direct Reduction Ironmaking Plants worldwide. Midrex, based in Charlotte, NC, is the world technology leader for the supply of direct reduction technology. ChemTreat, headquartered in Richmond, Virginia, is one of the largest and fastest growing industrial water and process treatment companies in the world.

“Midrex’s process expertise combined with ChemTreat’s chemical application know how is providing a new model for delivering water treatment services to Direct Reduction Ironmaking (DRI) facilities around the world,” stated Stephen Montague, President & CEO of Midrex. “Our combined proficiency and service delivery model will allow DRI Plants to improve operations and reduce maintenance costs by minimizing water related shutdowns.”

“ChemTreat has collaborated with Midrex for over a decade to advance DRI water treatment, engaging in product and process technologies that have yielded real benefits in plant availability,” said John Alcorn, Vice President of Corporate Sales at ChemTreat. “Our agreement with Midrex, the preeminent technology provider for direct reduction ironmaking, is a natural continuation of our relationship to help us better serve this growing industry.”

Midrex congratulates Tosyali Holding on completion of the world’s largest HDRI/CDRI plant for Tosyali Algeria in Bethioua (Oran), Algeria.
MIDREX News & Views

2018 International Conference on MIDREX® Technology Held in Athens, Greece

From September 30 through October 4, Midrex Technologies, Inc. hosted the 2018 International Conference on MIDREX® Technology in Athens, Greece. The conference is held annually for MIDREX® Plant operators as part of the innovative MIDREX® Process Licensing program.

Thirty-nine representatives from 17 MIDREX® Plants, as well as personnel from Midrex parent company, Kobe Steel, Ltd., and Midrex partners, Primetals Technologies and Paul Wurth, participated in the event.

The technical sessions featured keynote presentations on macro issues influencing DRI production made by leading industry experts from Platts, International Iron Metallics Association (IIMA), and Wood Mackenzie.

Henry Liew of Malaysian HBI producer, Antara Steel Mills, was presented an award by Stephen Montague in recognition of his 34 years of service.
News & Views

Pictured: Stephen Montague, Midrex President & CEO, with Henry Liew of Antara Steel Mills (HBI) at the 2018 international Conference on MIDREX® Technology

Lauren Lorraine: Editor

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The publication is distributed worldwide by email to persons interested in the direct reduced iron (DRI) market and its growing impact on the iron and steel industry.

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